



2009-10 University Aid Application
The School of Continuing Studies Graduate Programs

Please type or print in ink

PROGRAM OF STUDY (check one): [] MPPA [] MMI [] MQARS [] MFA CW
[] MSCIS [] MSA [] MA Lib studies [] MAL
2009-10 YEAR IN SCHOOL (check one): [] 1st Year [] 2nd Year [] 3rd Year [] 4th Year Other (List year):
Indicate the month/year you entered or expect to enter NU Indicate the month/year you expect to graduate

A. GENERAL INFORMATION:

1. Applicant's Name: Last Name First Name Middle Initial
2. Social Security Number: Date of Birth:
3. Citizenship: [] U.S. Citizen [] Permanent Resident [] International Student (Visa Type):
4. Local Address: Street Address City State Zip Code
Local Telephone: Northwestern E-Mail Address:
Please provide dates during which permanent address is valid: From To (mo./yr.)
5. Place of Employment: Work Telephone: E-Mail Address:
6. Best method to contact you during the day: [] Work phone [] Cell phone [] Email [] Other

Please check all terms in which you will be enrolled and list the number of courses. Students MUST be enrolled in two courses per term to be eligible for federal student loans. Contact our office immediately if your course load changes during any term.

Table with 3 columns: Term, Number of Courses, Quarter requesting Financial Aid. Rows include Summer 2009*, Fall 2009, Winter 2010, Spring 2010, and Summer 2010.

*Please note: If Summer 2009 is your first term of enrollment in the School of Continuing Studies, you must complete the 2008-09 financial aid application in order to receive financial aid for Summer 2009.

D. STUDENT’S (AND SPOUSES’S) ANTICIPATED GROSS INCOME:

Indicate the amount of **BEFORE-TAX (gross)** income you (and your spouse/prospective spouse, if applicable) expect to earn in each of the following categories for the periods indicated. Do **not** include federal work-study earnings. “OTHER income/benefits” include interest/dividend income, untaxed income and benefits, and income from sources *other* than work.

Enter “0” (zero) if <i>NONE</i> ; ”N/A” for question 2 if not married – do not leave any item blank.	Each month of the 3 months prior to enrollment period	Each month during enrollment period
1. Student’s gross monthly earnings from work	\$ _____ / month	\$ _____ / month
2. Spouse’s/ prospective spouse’s gross monthly earnings from work	\$ _____ / month	\$ _____ / month
3. Student’s/ (prospective) spouse’s OTHER monthly income/benefits <i>Explain in Section I</i>	\$ _____ / month	\$ _____ /month

E. STUDENT’S (AND SPOUSE’S) ASSETS:

Indicate the amount of funds you (and your spouse/prospective, if applicable) expect to have available **at the start of your 2009-10 enrollment period at NU** in each of the following categories. **ENTER “0” (zero) if NONE; do not leave any item blank.** Do not include financial aid funds received in prior years or income listed in Section D.

1. Cash, savings, checking accounts:
 Account balance(s) at **START OF ENROLLMENT PERIOD** \$ _____
2. Stocks, bonds, certificates of deposit (CDs) – *itemize in Section I*:
 Total value at **START OF ENROLLMENT PERIOD** \$ _____
3. Trust funds (e.g., contingent, vested) – *explain in Section I*:
 Total value at **START OF ENROLLMENT PERIOD** \$ _____
4. IRAs/Roth IRAs/Pension plans/Retirement Plans - 401(K), 403(B) – *explain in Section I*:
 Total value at **START OF ENROLLMENT PERIOD** \$ _____
5. Other assets/investments (e.g.— investment rental property) – *explain in Section I*:
 Total value at **START OF ENROLLMENT PERIOD** \$ _____

F. OUTSIDE SCHOLARSHIP ASSISTANCE:

Please indicate any outside scholarship source(s) and the amount you anticipate to receive for the 2009-10 academic year:

Name of Organization/Foundation (source)	Anticipated Amount
_____	\$ _____

G. OTHER ANTICIPATED FINANCIAL RESOURCES:

Indicate how much you will receive during the 2009-10 academic year:

1. Financial assistance from parents (*Discuss with your parents first*): \$ _____
 2. Financial assistance from relatives other than parents: \$ _____
 3. Reimbursement from current/prospective EMPLOYER: Taxed \$ _____ Untaxed \$ _____
- Amount PER TERM: \$ _____ \$ _____ \$ _____ \$ _____
- Summer '09 Fall '09 Winter '10 Spring '10
4. Other resources available - *explain in Section I*. \$ _____

H. TAX RETURN STATUS

All tax-filing students and spouses/prospective spouses of students must submit a signed copy of their 2008 Federal Income Tax Return including all schedules and W-2 forms. Please select the item below that best corresponds to you and follow the appropriate instructions. **If you requested a filing extension, submit a copy of IRS Form 4868 (“Application for Automatic Extension of Time...”)**

- [] **A 2008 Federal Income Tax return has been or will be filed.**
*[Please enclose a signed copy of the tax return, schedules, and W-2 forms with this form if you checked this item. If your tax return is not yet completed, **check here** [] and submit your tax return separately as soon as it is completed.]*
- [] **A 2008 Federal Income Tax return was not filed. However, a 2008 foreign income tax form was filed.**
[Please enclose a signed copy of the foreign tax return with this form if you checked this item. Also, provide a signed statement that shows the conversion rate of foreign currency to U.S. dollars on the date you submit your tax return to the office of Financial Aid]
- [] **A 2008 Federal Income Tax return was not filed, and I am/we are not required to file a 2008 Federal Income Tax return.**
[Please report the income under each of the following categories if you checked this item. Also, enclose any W-2 forms you may have received. Report zero '0' for a given category if appropriate—DO NOT LEAVE ANY ITEM BLANK.]

A.	Student's income from work during 2008	\$ _____
B.	Spouse's income from work during 2008	\$ _____
C.	Unemployment compensation received during 2008	\$ _____
D.	Social Security benefits received during 2008	\$ _____
E.	Child support received during 2008	\$ _____
F.	Welfare benefits (e.g., AFDC/ADC) received during 2008	\$ _____
G.	Pension benefits received during 2008	\$ _____
H.	Interest income earned during 2008	\$ _____
I.	Dividends earned during 2008	\$ _____
J.	Capital gains earned during 2008	\$ _____
K.	Foreign income excluded during 2008	\$ _____
L.	Other income (specify type): _____	\$ _____
TOTAL:		\$ _____

I. EXPLANATIONS AND SPECIAL CIRCUMSTANCES:

Use the space below to provide required explanation(s) and/or to explain any special circumstances that you think will influence your eligibility for financial assistance. *(Attach an additional sheet of paper if more space is needed.)*

J. STUDENTS' RELEASE OF INFORMATION:

Do you authorize staff in the Office of Financial Aid, Chicago to disclose financial aid information to your parents, spouse and/or other relatives?

[] Yes [] No

Name of relative(s): _____ Relationship: _____

CERTIFICATION STATEMENT: I/We certify that the information I/we have provided is true and correct to the best of my/our knowledge. I/We understand that information from this form may be released to scholarship programs and/or designated donors of funds for which I am selected. I/We agree to notify the Office of Financial Aid, Chicago of any changes to the above information. Furthermore, I/we understand that if I/we have knowingly provided false and/or misleading information, I/we may be reported to the governing agency, which may result in possible penalties and/or revocation of funds for misrepresentation.

Student signature

Date signed

Spouse/prospective spouse signature

Date signed

Return completed application to: Northwestern University, Office of Financial Aid, Chicago, 710 N. Lake Shore Drive, Room 629, Chicago, Illinois 60611-3078.