



2011-12 University Aid Application
The Part-Time MBA Program

Please type or print in ink

2011-12 YEAR IN SCHOOL (check one): [ ] 1st Year [ ] 2nd Year [ ] 3rd Year [ ] 4th Year Other (List year):
Indicate the month/year you entered or expect to enter NU \_\_\_\_\_ Indicate the month/year you expect to complete your program \_\_\_\_\_

A. GENERAL INFORMATION:

1. Applicant's Name: Last Name First Name Middle Initial

2. Social Security Number: Date of Birth:

3. Citizenship: [ ] U.S. Citizen [ ] Permanent Resident [ ] International Student (Visa Type):

4. Local Address: Street Address City State Zip Code

Local Telephone: ( ) Northwestern E-Mail Address:

Please provide dates during which permanent address is valid: From (mo./yr.) To (mo./yr.)

5. Place of Employment:

Work Telephone: ( ) E-Mail Address:

6. Best method to contact you during the day: [ ] Work phone [ ] Cell phone ( ) [ ] Email [ ] Other

Please check all terms in which you will be enrolled and list the number of courses. Students MUST be enrolled in two courses per term to be eligible for federal student loans. Contact our office immediately if your course load changes during any term.
Quarter requesting Financial Aid
[ ] Summer 2011 Number of Courses: [ ]
[ ] Fall 2011 Number of Courses: [ ]
[ ] Winter 2012 Number of Courses: [ ]
[ ] Spring 2012 Number of Courses: [ ]
[ ] Summer 2012\* Number of Courses: \* [ ]
\*Please note: Summer 2012 financial aid award will not be determined until the 2012-13 aid year; however, we still need this anticipated enrollment information now.



**D. OUTSIDE SCHOLARSHIP ASSISTANCE:**

Please indicate any outside scholarship source(s) and the amount you anticipate to receive for the 2011-12 academic year:

Name of Organization/Foundation (source) Anticipated Amount  
\_\_\_\_\_ \$ \_\_\_\_\_

Are/Were you a member of the Phi Kappa Sigma fraternity?      Yes      No

**E. OTHER ANTICIPATED FINANCIAL RESOURCES:**

Indicate how much you will receive during the 2011-12 academic year:

- 1. Financial assistance from parents (*Discuss with your parents first*): \$ \_\_\_\_\_
- 2. Financial assistance from relatives other than parents: \$ \_\_\_\_\_
- 3. Reimbursement from current/prospective EMPLOYER:      Taxed \$ \_\_\_\_\_      Untaxed \$ \_\_\_\_\_

Amount PER TERM:      \$ \_\_\_\_\_      \$ \_\_\_\_\_      \$ \_\_\_\_\_      \$ \_\_\_\_\_  
Summer '11      Fall '11      Winter '12      Spring '12

- 4. Other resources available - *explain in Section I.* \$ \_\_\_\_\_

**F. TAX RETURN STATUS**

Please select the item below that best corresponds to you and follow the appropriate instructions.

- A 2010 Federal Income Tax return has been or will be filed.**
- A 2010 Federal Income Tax return was not filed. However, a 2010 foreign income tax form was filed.**
- A 2010 Federal Income Tax return was not filed, and I am/we are not required to file a 2010 Federal Income Tax return.**  
*[Please report the income under each of the following categories if you checked this item. Also, enclose any W-2 forms you may have received. Report zero '0' for a given category if appropriate—DO NOT LEAVE ANY ITEM BLANK.]*

- A. Student's income from work during 2010 \$ \_\_\_\_\_
  - B. Spouse's income from work during 2010 \$ \_\_\_\_\_
  - C. Unemployment compensation received during 2010 \$ \_\_\_\_\_
  - D. Social Security benefits received during 2010 \$ \_\_\_\_\_
  - E. Child support received during 2010 \$ \_\_\_\_\_
  - F. Welfare benefits (e.g., AFDC/ADC) received during 2010 \$ \_\_\_\_\_
  - G. Pension benefits received during 2010 \$ \_\_\_\_\_
  - H. Interest income earned during 2010 \$ \_\_\_\_\_
  - I. Dividends earned during 2010 \$ \_\_\_\_\_
  - J. Capital gains earned during 2010 \$ \_\_\_\_\_
  - K. Foreign income excluded during 2010 \$ \_\_\_\_\_
  - L. Other income (specify type): \_\_\_\_\_ \$ \_\_\_\_\_
- TOTAL:** \$ \_\_\_\_\_

**G. EXPLANATIONS AND SPECIAL CIRCUMSTANCES:**

Use the space below to provide required explanation(s) and/or to explain any special circumstances that you think will influence your eligibility for financial assistance. (*Attach an additional sheet of paper if more space is needed.*)

**H. STUDENTS' RELEASE OF INFORMATION:**

Do you authorize staff in the Office of Financial Aid, Chicago to disclose financial aid information to your parents, spouse and/or other relatives?

Yes     No

Name of relative(s): \_\_\_\_\_ Relationship: \_\_\_\_\_

**CERTIFICATION STATEMENT:** I/We certify that the information I/we have provided is true and correct to the best of my/our knowledge. I/We understand that information from this form may be released to scholarship programs and/or designated donors of funds for which I am selected. I/We agree to notify the Office of Financial Aid, Chicago of any changes to the above information. Furthermore, I/we understand that if I/we have knowingly provided false and/or misleading information, I/we may be reported to the governing agency, which may result in possible penalties and/or revocation of funds for misrepresentation.

\_\_\_\_\_  
*Student signature*

\_\_\_\_\_  
*Date signed*

\_\_\_\_\_  
*Spouse/prospective spouse signature*

\_\_\_\_\_  
*Date signed*

**Return completed application to:** Northwestern University, Office of Financial Aid, Chicago, 710 N. Lake Shore Drive, Room 629, Chicago, Illinois 60611-3078.